

SERVICE PACKAGES

At Rock Solid Financials, we offer three comprehensive service packages to fit every client's distinct size and budget, so you only pay for the support you need.

Your success means our success, and that support is there regardless of the size of your business or budget.

We believe in paying for only what you need.



MAROON

Simple, precise, hands-off bookkeeping — A hole in one

Our MAROON package focuses on providing a proactive approach to your finances with reliable, affordable bookkeeping services, and includes:

- Cash basis monthly financials (Profit & Loss, Balance Sheet)
- Creating customer invoices & applying cash receipts
- Inputting bills and making payments
- Reconciling all cash/credit card accounts
- Debt reconciliation
- Booking of fixed assets
- Advising on best practices on document retention
- Coding of transactions
- Quickbooks online set-up
- Payroll processing
- Benefits processing
- Sales tax



SILVER

Comprehensive support to score your long-term financial goals

Our SILVER package goes beyond crunching numbers, we use accounting systems to strategically add value including:

- Maroon Package +
- Month end accrual financials (Profit & Loss, Balance Sheet, Statement of Cash Flows)
- Accrual entries (prepaids, accruals, debt reconciliation)
- Booking of fixed assets
- Audit ready financials, plus audit support!
- Review ready financials, plus review support!
- Workers comp audit assistance
- Customer specific reporting
- Advising on accounting best practices



GOLD

The Rock Solid Foundation Full Scope, combining all three areas of support

The complete package—Fractional CFO, bookkeeping, and accounting services:

- Maroon Package +
- Silver Package +
- Cash Flow Projections
- Budgeting
- Identifying & analyzing key metrics that drive the business
- Financial Analysis
- Sounding board to owner
- Accounting oversight
- Strategic Planning
- Closing Profit Leaks
- Process Improvements
- Acquisition & exit consulting/planning